Michael St. Patrick Baxter Dennis B. Auerbach COVINGTON & BURLING LLP 1201 Pennsylvania Avenue NW Washington, DC 20004-2401 phone: (202) 662-6000 fax: (202) 662-6291

- and -

Susan Power Johnston COVINGTON & BURLING LLP The New York Times Building 620 Eighth Avenue New York, New York 10018 phone: (212) 841-1000 fax: (212) 841-1010

Counsel to Union Pacific Railroad Company

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:) Chapter 11	
GENERAL MOTORS CORP., et al.,) Case No. 09-500:	26 (REG)
Debtors.)) Jointly Administe)	ered

CERTIFICATE OF SERVICE

I, Craig Stalzer, do hereby certify, that on June 25, 2009, I caused true and correct copies of the *Statement of Covington & Burling LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019* [Docket No. 2528], to be served (i) electronically through the Court's PACER System on parties requesting electronic service in the above-captioned chapter 11 cases.

Dated: New York, New York June 25, 2009

By:

Jraig Stalzer